

RED CAPITAL GROUP®

CAPITAL MARKETS EXPERIENCE

OVER \$500 MILLION RECENTLY CLOSED

REPRESENTATIVE TRANSACTIONS - RETAIL

This announcement appears as a matter of record only.

\$22,560,000
Marketplace at Kapolei
(Kapolei, Hawaii)
64,106 Retail Square Feet

Red CMBS Financing
&
Servicing

Provided by
Red Mortgage Capital, Inc.



This announcement appears as a matter of record only.

\$24,500,000
Encino Town Center
(Encino, California)
138,321 Retail Square Feet

Red CMBS Financing
&
Servicing

Provided by
Red Mortgage Capital, Inc.



This announcement appears as a matter of record only.

\$40,000,000
Renaissance III Shopping Center
(Las Vegas, Nevada)
225,973 Retail Square Feet

Red CMBS Financing
&
Servicing

Provided by
Red Mortgage Capital, Inc.



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\$15,800,000
Bandera Festival
(San Antonio, Texas)
192,282 Retail Square Feet

Red CMBS Financing

Provided by
Red Mortgage Capital, Inc.



We
provide
it.®



RED CAPITAL GROUP®

CAPITAL MARKET SOLUTIONS

RED CAPITAL GROUP provides debt and equity capital to commercial real estate properties including office, retail, industrial, multifamily, manufactured housing, hospitality and more.

RED CAPITAL GROUP consists of three operating companies which provide a full range of capital executions and solutions: Red Mortgage Capital, Inc., an active CMBS/Capital Markets lender and loan servicer, a top ten Fannie Mae DUS® lender, and a top ten FHA/MAP mortgage lender; Red Capital Markets, Inc. (MEMBER FINRA/SIPC), an active underwriter of developer-driven multifamily housing bonds, syndicator of low income housing tax credits, and provider of debt capital and investment banking services through its Commercial Real Estate Securitization Group to a wide variety of asset types; and Red Capital Advisors, LLC, the proprietary investment and asset management arm. In addition, RED CAPITAL GROUP provides construction financing for affordable housing projects nationwide.

RED CAPITAL GROUP is headquartered in Columbus, Ohio, employs approximately 250 people and maintains fifteen offices nationwide. Since 1990, the bankers of RED CAPITAL GROUP have provided over \$35 billion in taxable and tax-exempt first mortgage debt, mezzanine level capital and equity to multifamily and seniors housing properties nationwide. Red Capital Markets, Inc. currently remarkets approximately \$1.5 billion in adjustable rate, tax-exempt and taxable tender option debt securities employed to finance real estate projects, and more than \$1 billion in third party real estate equity investments under management. Red Mortgage Capital, Inc. services more than \$8.0 billion in real estate mortgage loans. The RED CAPITAL GROUP companies are members of National City Corporation (NYSE:NCC), one of the nation's largest financial holding companies.

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RED CAPITAL GROUP

Red Capital Markets, Inc., MEMBER FINRA/SIPC

Red Mortgage Capital, Inc.

Red Capital Advisors, LLC

CAPITAL SOLUTIONS FROM DEEPLY COMMITTED FINANCIAL PARTNERS.

We
provide
it.®

Offices: Columbus, OH_Boston, MA_Bozeman, MT_Charlotte, NC_Chicago, IL
Fredericksburg, TX_Irving, TX_Jupiter, FL_Linwood, NJ_Nashville, TN
Newport Beach, CA_Reston, VA_San Diego, CA_Syracuse, NY_Voorhees, NJ

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